

EmpIS PF Cloud

EmpIS PF Cloud is an online Provident Fund Management systems that can helps to organize and manage PF Member Accounts and Trustee Accounts. It covers practically all operations and activities of an organization need for Provident Fund Management.

FEATURES	BASIC	PROFESSIONAL	PREMIUM
Member Details			
Member Basic Information	✓	✓	✓
Member Contact Details	✓	✓	✓
Nominee Information	✓	✓	✓
Excel Import Member Information		✓	✓
Member Status Change	✓	✓	✓
Monthly Contribution Posting	✓	✓	✓
Contribution Import		✓	✓
Receipt from Organization	✓	✓	✓
Profit Distribution	✓	✓	✓
Final Settlement	✓	✓	✓
Forfeiture Account Rules Management	✓	✓	✓
Investment & Loan			
Investment Purchase		✓	✓
Investment Sale		✓	✓
Interest/Profit Receive	✓	✓	✓
Application for Loan		✓	✓
Loan Approval		✓	✓
Loan Issue		✓	✓
Loan Recovery		✓	✓
Loan Recovery Batch Process		✓	✓
Loan Recovery Excel Import		✓	✓
Loan Payback		✓	✓
Profit Distribution			
Profit Distribution (Once a Year)	✓	✓	✓
Profit Distribution (Multiple Times a Year)		✓	✓
Settlement			
Application for Settlement	✓	✓	✓
Settlement Approval	✓	✓	✓
Stop Settlement	✓	✓	✓
Member A/C Output			
Member Ledger	✓	✓	✓
Cumulative Balance Report	✓	✓	✓
Closing Balance Report	✓	✓	✓
Total Contribution Report	✓	✓	✓
Forfeiture Account Report	✓	✓	✓
Final Settlement Report	✓	✓	✓

Profit Distribution Schedule	✓	✓	✓
Balance Confirmation Letter	✓	✓	✓
Investment & Loan Output			
Investment Schedule		✓	✓
Loan Schedule with Payment Status		✓	✓
Loan Statement Summary		✓	✓
Trustee A/C Output			
Chart of Accounts	✓	✓	✓
Journal Entry	✓	✓	✓
List of Transaction	✓	✓	✓
General Ledger	✓	✓	✓
Subsidiary Ledger	✓	✓	✓
Receipts & Payments	✓	✓	✓
Trial Balance	✓	✓	✓
Income Statement	✓	✓	✓
Balance Sheet	✓	✓	✓
Schedule Report	✓	✓	✓
User Level Security			
Groups		✓	✓
User Management	✓	✓	✓
Access Permission	✓	✓	✓
Advanced Features			
Multiple Company			✓
Multiple Office		✓	✓
Multiple Department	✓	✓	✓
Excel Export	✓	✓	✓
PDF Export	✓	✓	✓
Balance Confirmation Email		✓	✓
Balance Confirmation SMS		✓	✓
Drill Down Report	✓	✓	✓
Customize Report		On Payment	On Payment
Audit Trail	✓	✓	✓
Training	Online	Client side	Client side
Data Backup	Scheduled	Scheduled+	Scheduled+
Online Support Ticket	✓	✓	✓
Tele Support	✓	✓	✓
Data Backup in Excel	✓	✓	✓